

Giving Areas

United Bank's primary focus is to support programs that:

- **Teach Financial Competencies** through financial literacy programs that provide individuals and businesses with the tools needed to be fiscally healthy.
- **Strengthen Communities** through economic development, job training, small business development, affordable housing, and neighborhood revitalization.

Guidelines

Eligible nonprofits organizations may seek grants in 3 key areas:

- **Community/Economic Development**

United Bank supports programs that serve low and moderate-income communities through affordable housing, small business development, and human services.

- **Education**

United Bank is committed to education as a means of helping young people prepare for the future. We sponsor financial literacy programs in grades pre-K through 12, with preference given to schools serving low and moderate-income communities. Also included are higher education initiatives and programs relevant to business or the banking industry.

- **Arts & Culture**

We believe the arts and culture make life more vibrant for everyone. Special consideration is given to programs that create cultural opportunities for children or serve low and moderate-income communities.

Restrictions

United Bank supports a broad range of charitable efforts, with the following exclusions:

- Any organization that discriminates on the basis of race, color, gender, national origin, or familial status.
- Any organization lacking tax-exempt status under the Internal Revenue Code
- Any individual
- Any political organization or candidate seeking political office
- Any religious organization or activity that exclusively advocates a particular religion, faith, or creed
- Athletic scholarships or organizations sponsoring athletic scholarships
- Alumni associations
- National fund drives or organizations with no direct ties to our communities

To Request a Donation

- Complete the attached application form and return with all requested documentation:
 - ☐ (via email) brian.bruley@unitedbank.com
 - ☐ (USPS) United Bank Charitable Foundation
Attn: Brian Bruley
PO Box 8
200 E Nashville Ave
Atmore, AL 36504-0008

United Bank Charitable Foundation, Inc.

200 East Nashville Avenue

Atmore, AL 36502

Charitable Giving Request Form

If your organization meets UB Charitable Foundation's funding guidelines, please complete this form.

Date: _____

Organization Name: _____

Contact Person: _____

Address: _____

City/State Zip: _____

Telephone Number: _____

Request: \$_____

If your request is over \$10,000, please submit three quotes with your request form.

Total Project Cost \$_____

How much has been raised to date for this project? \$ _____

Explanations (if needed):

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Do you have a 501(C) (3) form? ☐yes ☐no. If yes, must attach a copy of the 501(C) (3) along with this form.

(Note: MUST INCLUDE A COPY OF YOUR ORGANIZATION'S W-9 FORM!)

Briefly explain your organization, its goals and relationship with the community:

How will the requested donation be utilized within the organization?

Please attach the following:

- Site Plans
- Cost estimates
- Any renderings if applicable
- Any Letter(s) of Support