

### ***Giving Areas***

United Bank's primary focus is to support programs that:

- **Teach Financial Competencies** through financial literacy programs that provide individuals and businesses with the tools needed to be fiscally healthy.
- **Strengthen Communities** through economic development, job training, small business development, affordable housing, and neighborhood revitalization.

### ***Guidelines***

Eligible nonprofits organizations may seek grants in 3 key areas:

- **Community/Economic Development**

United Bank supports programs that serve low and moderate-income communities through affordable housing, small business development, and human services.

- **Education**

United Bank is committed to education as a means of helping young people prepare for the future. We sponsor financial literacy programs in grades pre-K through 12, with preference given to schools serving low and moderate-income communities. Also included are higher education initiatives and programs relevant to business or the banking industry.

- **Arts & Culture**

We believe the arts and culture make life more vibrant for everyone. Special consideration is given to programs that create cultural opportunities for children or serve low and moderate-income communities.

### ***Restrictions***

United Bank supports a broad range of charitable efforts, with the following exclusions:

- Any organization that discriminates on the basis of race, color, gender, national origin, or familial status.
- Any organization lacking tax-exempt status under the Internal Revenue Code
- Any individual
- Any political organization or candidate seeking political office
- Any religious organization or activity that exclusively advocates a particular religion, faith, or creed
- Athletic scholarships or organizations sponsoring athletic scholarships
- Alumni associations
- National fund drives or national organizations with no direct ties to our communities

### ***To Request a Donation***

- Complete the attached application form and return with all requested documentation:
  - (via email) [brian.bruley@unitedbank.com](mailto:brian.bruley@unitedbank.com)
  - (USPS) United Bank Charitable Foundation  
Attn: Brian Bruley  
PO Box 8  
200 E Nashville Ave  
Atmore, AL 36504-0008

United Bank Charitable Foundation, Inc.  
200 East Nashville Avenue  
Atmore, AL 36502  
Charitable Giving Request Form

*If your organization meets UB Charitable Foundation's funding guidelines, please complete this form.*

Date: \_\_\_\_\_

Organization Name: \_\_\_\_\_

Contact Person: \_\_\_\_\_

Address: \_\_\_\_\_

City/State Zip: \_\_\_\_\_

Telephone Number: \_\_\_\_\_

Request: \$ \_\_\_\_\_

If your request is over \$10,000, please submit three quotes with your request form.

Total Project Cost \$ \_\_\_\_\_

How much has been raised to date for this project? \$ \_\_\_\_\_

Explanations (if needed):

Do you have a 501(C) (3) form? \_\_yes \_\_no. If yes, must attach a copy of the 501(C) (3) along with this form.

(Note: MUST INCLUDE A COPY OF YOUR ORGANIZATION'S W-9 FORM!)

Briefly explain your organization, its goals and relationship with the community:

How will the requested donation be utilized within the organization?

**Please attach the following:**

- Site Plans
- Cost estimates
- Any renderings if applicable
- Any Letter(s) of Support